

Intake Information

Date _____

Name of Client

date of birth

address

city

State

zip

Daytime phone
(please note if OK to call or leave a message)

Cell

Evening phone

Email address

Social Security number

Name of Partner/Spouse

date of birth

partner/spouse phone number

Emergency Contact if other _____

Place of Employment

How long at this job?

Level of stress ?

Do you have a medical condition? (please list length and severity)

Name of physician (PCP)

PCP address phone
Fax _____

Current medications you are taking: dose/ reasons for/ how long taking?

Level of pain? average 1- 10 (10 being most severe)

History of Substance Abuse:

Have you ever had treatment for drug or alcohol abuse?
When? Where?

Have friends/family/coworkers expressed concern about the drugs or alcohol you consume? _____yes/no

Do you have concern about the drugs or alcohol you consume? _____yes/no _____

Insurance Information

Name of Insurance

ID number

Group Number

Insurance Address

Insurance phone number

Name of Primary insured

date of birth of Primary

Relationship to client

General reasons for seeking counseling at this time?
